

IR NEWSLETTER

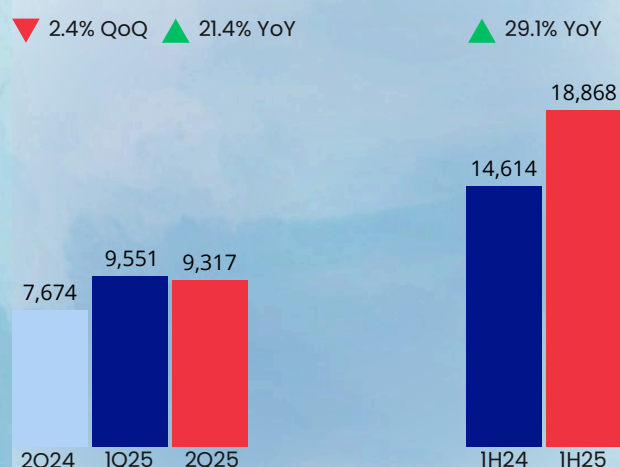
Issue Q2/2025

Financial Highlight

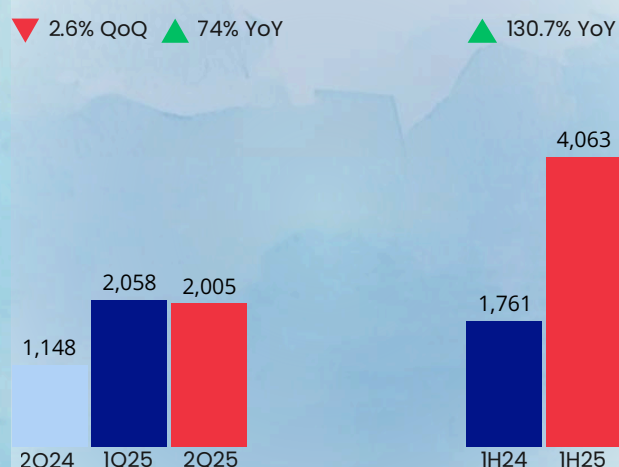
Despite the global volatility and uncertainty, resulting from the trade war and geopolitical tensions, that has significantly impacted the stability of the container shipping industry, Regional Container Lines Public Company Limited (the "Company" or "RCL") is nonetheless pleased to report that the Company was able to achieve a net profit of the second quarter of 2025 comparable to that of the first quarter.

RCL recorded a profit of THB 2,005 million, a slight decrease of THB 53 million or 2.6% compared to the previous quarter. This was primarily due to a decline in freight income of THB 288 million or 3.1%, despite a modest increase in total liftin of 1.4%. However, the average freight rate in the second quarter of 2025 declined to USD 406 per TEU, compared to USD 415 per TEU in the previous quarter.

Total Revenue (THB Mn)



Net Profit (THB Mn)



However, for the six-month period of 2025, the Company netted a total profit of THB 4,063 million, an increase of THB 2,302 million or 130.7% compared to the same period last year, which reported a net profit of THB 1,761 million. This was driven by a 28% increase in freight income, in line with a rise in total lifting of 144,000 TEUs, or 12.2%, as a witness to the Company's fleet expansion. Six new vessels, comprising both 12,000 TEUs and 7,000 TEUs capacities, added to the Company's fleet from mid-last year through early this year.

Additionally, the Company broadened service network and enhanced service offerings through reefer container services, enabling it to better meet the diverse needs of customers. In addition, the Company has continued to implement cost conscious measures as well as enhanced its fleet with modern and energy-efficient vessels, resulting in only a 13% increase in cost of freight and operations, which was lower than the 28% increase in freight income as previously mentioned. This reflects the Company's ability to maintain profitability consistently, even amid the ongoing uncertainty in global trade conditions.



Environmental Actions

Bio VLSFO Supply Agreement - MOU with OR

Key Objectives:

- **Environmental Responsibility:** B24 is expected to reduce carbon emissions by 15% to 19.2%.
- **Regulatory Readiness:** Adhering to industry standards.
- **Optimize Fleet Compatibility:** Assessing integration with our existing fleet engines and infrastructure to ensure a smooth transition.

[Estimated Plan]

Vessels: NATTHA BHUM/ PIYA BHUM

By: October 2025

Route: Thailand – China



Marine Pollution

Applied/ Re-applied Antifouling Paint System (AFS), which are free from Cybutryne, in total 4 vessels:

- LILA BHUM, ORA BHUM, URU BHUM, VIRA BHUM

GHG (CO2) Reduction

Alternative Maritime Power (AMP). This is an electricity system that allows ships to plug into local power while at berth that lets them shut their engines to reduce emissions and noise, now applied in the ports of:

- Shanghai, Ningbo, and Shekou.

In 3 vessels:

- HIRANYA BHUM, HEMMA BHUM, JIRA BHUM

Low Friction Paint Premium Grade

to effectively reduce fuel oil consumption, now in 2 vessels:

- URU BHUM, VIRA BHUM

Ships' hull way in ways of vertical and flat bottom to reduce friction losses and save fuel and oil consumption, applied to 4 vessels:

- LILA BHUM, ORA BHUM, URU BHUM, VIRA BHUM

Other actions to reduce GHG Emission

- Route Planning Optimization
- Reducing travel speed
- Efficient port operation
- Energy on board saving
- Applied an additive dose

CSR Initiatives and Social Actions

2/4/2025

RCL donated to Rajavithi Hospital in Bangkok to support their earthquake recovery efforts.

10/4/2025

RCL sponsored the installation of a solar cell system for a local Chinese language school as part of the "50th Anniversary of Brightening Thai-Chinese Relations" project, a collaborative initiative between the Thai-Chinese Leadership Institute and the Embassy of the People's Republic of Thailand.

5/5/2025

RCL Myanmar supported the earthquake recovery efforts.

- 1.A donation to the Ministry of Transport.
- 2.Funding for the restoration of operating rooms at Pyaw Bwel Government Hospital.
- 3.Constructing new homes to support families affected by the earthquake in Lat Pan Village, Myanmar.

15/5/2025



Useful Links

[Q2/2025 Financial Statement](#)
[Q2/2025 MD&A](#)
[Q2/2025 SET Opportunity Day](#)

Upcoming events

Q3/2025 Board of Directors' Meeting: 7 November 2025
H2/2025 Analyst Meeting: 13 November 2025
Q3/2025 SET Opportunity Day: 17 November 2025

Contact Investor Relations

Mrs Suporn Amnuaypan - SVP (Investor Relations)
investor.relations@rclgroup.com
Tel. +66 (0) 2 296 1076